



The Nuts and Bolts of Litigating a Pulmonary Embolism Case

Executive Summary

Pulmonary embolism (“PE”) malpractice litigation presents a distinct but equally demanding category of medical negligence cases. These matters require mastery of emergency medicine, internal medicine, hospital medicine, cardiology, pulmonology, hematology, radiology, and systems-based inpatient care, all while confronting institutional defendants that routinely defend these cases as “unavoidable” or “sudden.”

Successful prosecution of a pulmonary embolism case depends less on retrospective diagnosis and more on disciplined, evidence-driven execution. Practitioners must identify cases involving objective failures in risk stratification, diagnostic escalation, prophylaxis, or treatment; construct a medically defensible timeline demonstrating preventability; retain experts capable of teaching probabilistic clinical decision-making to lay factfinders; and present damages models that reflect the long-term cardiopulmonary and functional consequences of missed or delayed intervention. This white paper provides a practical, end-to-end framework for litigating pulmonary embolism cases from initial intake through trial and resolution.

Legal Disclaimer

This white paper is intended solely for educational and professional discussion purposes. It does not constitute legal advice, nor does it create an attorney-client relationship. Pulmonary Embolism litigation is highly fact-specific and varies significantly by jurisdiction, including applicable statutes of limitation, expert qualification requirements, damages caps, and procedural rules. Practitioners should independently verify all legal and medical standards before relying on the concepts discussed herein.



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Pulmonary Embolism in the Litigation Context

Pulmonary embolism is an obstruction of pulmonary arterial circulation, most commonly caused by thromboemboli originating in the deep veins of the lower extremities. From a litigation standpoint, the diagnosis itself is rarely disputed. The central question is whether the patient's presentation, risk factors, and clinical course triggered a duty to investigate, prophylax, or treat the condition before catastrophic injury occurred.

Modern medicine recognizes pulmonary embolism as a foreseeable complication in numerous clinical settings, including recent surgery, prolonged immobility, hospitalization, malignancy, pregnancy, trauma, and hypercoagulable states. Accordingly, courts and juries are increasingly skeptical of defenses that characterize PE as inherently unpredictable when objective risk factors and warning signs were present but disregarded.

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Pulmonary embolism (“PE”) medical malpractice litigation represents a challenging and highly technical subset of negligence cases, requiring fluency in emergency medicine, hospital medicine, cardiology, pulmonology, hematology, radiology, and institutional systems of care. Although pulmonary embolism is a well-recognized and often preventable condition, these cases are frequently defended as sudden, unavoidable events, making disciplined case development essential.

Separating Tragedy from Negligence: Case Intake

Effective pulmonary embolism litigation begins with rigorous case screening. These cases often involve sudden deterioration or death, creating strong emotional pull but significant causation hurdles. Practitioners must resist proceeding based solely on outcome severity and instead focus on whether preventable medical failures occurred upstream.

A proper intake reconstructs the patient's full clinical timeline, including presenting complaints, vital signs, oxygenation status, laboratory data, imaging decisions, and documented risk assessments. Particular attention must be paid to symptoms such as unexplained tachycardia, hypoxia, chest pain, dyspnea, syncope, or leg swelling, as well as whether established risk-stratification tools were applied or ignored.

The mere occurrence of a pulmonary embolism does not establish negligence. The litigation inquiry centers on whether reasonably prudent providers, faced with the same clinical data, would have pursued further diagnostic testing or instituted prophylactic or therapeutic anticoagulation. Evidence, causation becomes substantially more difficult to establish.



Liability Theories in Pulmonary Embolism Cases

Liability theories in PE cases most commonly arise from failures in recognition, escalation, and prevention. Common allegations include failure to assess venous thromboembolism risk, failure to order appropriate diagnostic testing such as D-dimer assays or CT pulmonary angiography, misinterpretation of vital signs, and failure to initiate anticoagulation when clinically indicated.

In hospitalized patients, liability frequently centers on failure to provide appropriate DVT prophylaxis despite known risk factors. In emergency department and outpatient settings, claims often focus on premature diagnostic closure, anchoring bias, and failure to broaden the differential diagnosis.

These theories are strongest when grounded in the defendant institution's own policies, national clinical guidelines, and widely accepted diagnostic algorithms. The practitioner's task is not to argue that PE must always be diagnosed immediately, but to show that the standard of care required further evaluation or intervention that more likely than not would have prevented catastrophic outcome.

Successful prosecution of a pulmonary embolism case depends on separating tragic outcomes from provable negligence. The mere occurrence of a pulmonary embolism does not establish liability. Instead, viable cases arise where objective evidence demonstrates failures in risk assessment, diagnostic escalation, prophylaxis, or treatment. Effective intake requires reconstruction of the patient's clinical timeline, including presenting symptoms, vital sign trends, oxygenation status, laboratory results, imaging decisions, and documented consideration—or omission—of thromboembolic risk.

Liability theories commonly center on failures to apply accepted risk-stratification tools, premature diagnostic closure, misinterpretation of warning signs such as hypoxia or tachycardia, and failure to initiate anticoagulation or venous thromboembolism prophylaxis. These claims are strongest when grounded in institutional policies, national guidelines, and widely accepted clinical algorithms rather than hindsight reasoning.

Causation is the central battleground in pulmonary embolism litigation. Plaintiffs must demonstrate that earlier recognition or intervention would more likely than not have altered the patient's clinical course. This requires careful integration of objective medical data into a coherent timeline that supports preventability.

Expert testimony plays a decisive role, particularly from emergency medicine, hospital medicine, pulmonology, cardiology, and hematology specialists who can explain probabilistic clinical decision-making to lay factfinders. Damages analysis must credibly address long-term cardiopulmonary impairment, hypoxic injury, or economic loss in fatal cases.

When executed with rigor and restraint, pulmonary embolism litigation promotes accountability and addresses the severe consequences of preventable

Causation: The Central Battlefield

Causation is the decisive battleground in pulmonary embolism litigation. Plaintiffs must establish a coherent and scientifically defensible link between delayed or omitted care and the patient's injury or death. This requires demonstrating that the embolic process was evolving, detectable, and treatable before the terminal event.

Objective data—including vital sign trends, oxygen saturation, laboratory abnormalities, imaging studies, and autopsy findings—must be integrated into a

unified timeline. Experts must address not only what treatment was missed, but when intervention would have altered the clinical trajectory.

Defense arguments frequently emphasize sudden collapse or massive embolus. Effective plaintiff causation reframes the narrative by demonstrating earlier warning signs, physiologic deterioration, or missed prophylactic opportunities that allowed progression to fatal obstruction.

Expert Selection and Management

Expert testimony is the backbone of pulmonary embolism litigation. Successful practitioners select experts not only for credentials, but for their ability to explain probabilistic medical decision-making without oversimplification.

Emergency medicine, hospital medicine, cardiology or pulmonology, and hematology experts are commonly required, with radiology often serving as a supporting discipline. Expert opinions must be carefully sequenced and tightly aligned to avoid internal inconsistency regarding timing, risk, and preventability.

Experts should be provided curated records and a master chronology to ensure opinions remain disciplined and within each expert's scope. Disjointed expert narratives are routinely exploited by defendants to undermine causation.

Discovery Strategy

Discovery in pulmonary embolism cases should be approached as a process of case construction rather than information gathering. Written discovery and depositions should focus on institutional protocols for risk assessment, escalation of care, and anticoagulation decision-making.

Depositions are most effective when structured around a time-stamped clinical timeline that forces providers to reconcile testimony with contemporaneous documentation.

Depositions are most effective when structured around a time-stamped clinical timeline that forces providers to reconcile testimony with contemporaneous documentation. This approach minimizes post hoc rationalization and exposes gaps between policy and practice.

Damages and Life Care Planning

Damages in PE cases vary widely. Survivors may suffer chronic thromboembolic pulmonary hypertension, permanent cardio-pulmonary limitation, cognitive injury from hypoxia, or lifelong anticoagulation requirements. Fatal cases require careful economic modeling and consideration of non-economic damages.

Credibility is paramount. Damages models must reflect realistic medical needs and functional limitations rather than speculative future care.



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Settlement, Mediation, and Trial

Settlement valuation in pulmonary embolism cases is driven primarily by the strength of causation evidence and the clarity of the preventability narrative. Effective mediation presentations emphasize objective data and disciplined expert opinions rather than emotional appeals.

When cases proceed to trial, counsel must adopt a teaching mindset. Jurors must understand not only that a pulmonary embolism occurred, but why earlier intervention mattered. Clear timelines, physiologic explanations, and restrained expert examinations are essential to sustaining credibility.

Conclusion

Litigating a pulmonary embolism medical malpractice case demands scientific literacy, meticulous record analysis, and strategic discipline. Firms that succeed in this arena do so by mastering risk assessment standards, controlling the causation narrative, and presenting damages in a manner that is both credible and restrained. When executed properly, pulmonary embolism litigation promotes accountability and addresses the devastating consequences of preventable medical failure.



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